



2018-19 Verification of Household Size and Income

Student Name: _____ MSU ID _____

E-mail Address: _____ Phone Number: _____

HOUSEHOLD INFORMATION (List all family members for the period of July 1, 2018 through June 30, 2019.)

Include everyone that you (or your spouse if married, or the parent(s) you reported on your FAFSA) support more than 50% financially. You must list the name, age, date of birth, and relationship to you (the student). Also include the name of a college for someone on the list if he/she is 1) attending at least half-time, 2) in a degree or certificate program, and 3) not a parent.

- TIPS:
- Always include **yourself** (and your spouse, if married).
 - Include the **parent(s)** you are required to report on the FAFSA. This may include a step-parent.
 - your (and your spouse's) **children** for whom you provide more than 50% support during the dates listed above.
 - If parental information is reported on your FAFSA, include that parent(s)' **other children** for whom they will provide more than 50% financial support during the dates listed above,
 - **other people** if they now live with you (or your parents on the FAFSA) if you or your parents will provide more than 50% support during the dates listed above,

Full Name	Age	Date of Birth (MM-DD-YY)	Relationship to Student	Name of College	Will be Enrolled at Least Half Time (Yes or No)
			self	MSU - Bozeman	

(If you need more space, attach a separate page with the student's name and ID number at the top.)

STUDENT INCOME INFORMATION (Check the box that applies.)

- I (and spouse, if applicable) **have used** the IRS Data Retrieval Tool to transfer 2016 IRS income tax return information into the student's FAFSA.
- I (and spouse, if applicable) **am unable or chooses not to use** the IRS Data Retrieval Tool. Provide a **2016 IRS tax return transcript(s)**. (See [How to Get IRS Documents](#) in our Forms page. We do not accept copies of federal or state tax returns.)

If you amended your 2016 IRS Income Tax Return, you must also submit a signed copy of the 2016 IRS Form 1040X, "Amended US Individual Income Tax Return," filed with the IRS. You may submit an IRS Record of Account Transcript instead of 1040X.

- I (and spouse, if applicable) **was not employed, had no income in 2016, and did not file a 2016 tax return** with the IRS or another taxing authority (for US territory or foreign government). Provide a Verification of Non-Filing Letter for tax year 2016 from the IRS or another relevant taxing authority (for US territory or foreign government) dated on or after October 1, 2017. (See [How to Get IRS Documents](#) in our Forms page)
 NOTE: If you are required to provide parental information on your FAFSA, you, the student, **do not** need to submit a non-filing letter.
- I (and spouse, if applicable) **was employed and had income in 2016 but did not file a 2016 tax return** with the IRS or another taxing authority (US territory or foreign government). Provide copies of all 2016 IRS W-2 forms you received (or an IRS Wage and Income Transcript) and a Verification of Non-Filing Letter for tax year 2016 from the IRS or another relevant taxing authority (for US territory or foreign government) dated on or after October 1, 2017. (See [How to Get IRS Documents](#) in our Forms page) If you had income in 2016 but no W2s, attach a statement with explanation.
 NOTE: If you are required to provide parental information on your FAFSA, you, the student, **do not** need to submit a non-filing letter.

PARENT INCOME INFORMATION: Check the box that applies. This section applies only to the parent(s) reported on your FAFSA. If you are not required to report FAFSA parent information, skip this section and proceed to Certification and Signatures.

- My parent(s) **have used** the IRS Data Retrieval Tool to transfer 2016 IRS income tax return information into my FAFSA.
- My parent(s) **are unable or choose not to use** the IRS Data Retrieval Tool. Provide a **2016 IRS tax return transcript(s)**. (See [How to Get IRS Documents](#) in our Forms page. We do not accept copies of federal or state tax returns.)

If your parent(s) amended their 2016 IRS Income Tax Return, you must also submit a copy of their 2016 IRS Form 1040X filed with the IRS in addition to the IRS tax return transcript. You may submit an IRS Record of Account Transcript instead of 1040X.

- My parent(s) **were not employed, had no income in 2016, and did not file a 2016 tax return** with the IRS or another taxing authority (for US territory or foreign government). Provide a Verification of Non-Filing Letter for tax year 2016 from the IRS or another relevant taxing authority (for US territory or foreign government) dated on or after October 1, 2017. (See [How to Get IRS Documents](#) in our Forms page)
- My parent(s) **were employed and had income in 2016 but did not file a 2016 tax return** with the IRS or another taxing authority (US territory or foreign government). Provide copies of all 2016 IRS W-2 forms your parent(s) received (or an IRS Wage and Income Transcript) and a Verification of Non-Filing Letter for tax year 2016 from the IRS or another relevant taxing authority (for US territory or foreign government) dated on or after October 1, 2017. (See [How to Get IRS Documents](#) in our Forms page). If your parents had income in 2016 but no W2s, attach a statement with explanation.

Certification and Signature(s)

Each person signing this form certifies that all of the information reported is complete and accurate. The student and spouse, if married, or one parent, if parent(s) are required to be reported on the FAFSA, must sign and date.

Per federal regulations, if you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature: _____ Date: _____

Parent or Spouse Signature: _____ Date: _____

DO NOT LEAVE ITEMS BLANK. Incomplete responses will delay processing. Return completed form, with all requested documents and signatures, to the address listed above. Write your name and MSU ID number in ink on all documents. **Please allow at least 4-6 weeks for processing.** If you have questions, contact the Office of Financial Aid Services.